



McGrathNicol

McGrathNicol
Partnership

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Letter to Creditors
18 April 2018

McAleese Holdco Pty Ltd (formerly Subject to Deed of Company Arrangement) ACN 156 339 865 and companies listed in Annexure A (collectively "McAleese Group B Companies")

Effectuation of the McAleese Group B Deed of Company Arrangement (Group B DOCA)

Jason Preston, Jamie Harris, Keith Crawford and Joseph Hayes were appointed Voluntary Administrators of the McAleese Group B Companies on 29 August 2016.

At the creditors meetings held on 19 December 2016, three Deeds of Company Arrangement were approved by creditors and Jason Preston, Jamie Harris, Keith Crawford and Joseph Hayes were appointed Deed Administrators (**the Deed Administrators**) on 21 December 2016.

On 29 March 2019, the terms of the Group B DOCA were satisfied and the Group B DOCA has been wholly effectuated. The effectuation of the Group B DOCA ends the Deed Administrators' control over the McAleese Group B Companies.

Control of the McAleese Group B Companies has reverted to the respective companies' director.

There are insufficient funds remaining in the McAleese Distribution DOCA to enable a return to ordinary unsecured creditors of the McAleese Group B Companies.

If you have any queries, please contact Michael May of my staff on (02) 9338 2689 or mmay@mcgrathnicol.com.

Yours faithfully

McAleese Group B Companies (formerly Subject to Deed of Company Arrangement)

Jason Preston
Former Deed Administrator

Enclosures

Annexure A – McAleese Group B DOCA entities

In association
with



Liability limited by a scheme
approved under Professional
Standards Legislation

Advisory
Forensic
Transactions
Restructuring
Insolvency



Annexure A: McAleese Group B Companies

McAleese Group B Companies

Entity	ACN
McAleese Holdco Pty Ltd (formerly Subject to Deed of Company Arrangement)	156 339 865
IES DGM Pty Ltd (formerly Subject to Deed of Company Arrangement)	112 151 809
Harbrew Pty Ltd (formerly Subject to Deed of Company Arrangement)	010 601 788
McAleese Investments Pty Ltd (formerly Subject to Deed of Company Arrangement)	129 922 541
McAleese Subco Pty Ltd (formerly Subject to Deed of Company Arrangement)	144 647 870
Walter Wright Cranes Pty Ltd (formerly Subject to Deed of Company Arrangement)	135 952 162
National Crane Hire Pty Ltd (formerly Subject to Deed of Company Arrangement)	101 646 235
National Crane Hire & Repairs Pty Ltd (formerly Subject to Deed of Company Arrangement)	091 998 560
International Energy Services Group Pty Ltd (formerly Subject to Deed of Company Arrangement)	112 499 573
International Energy Services Holdings Pty Ltd (formerly Subject to Deed of Company Arrangement)	112 063 779
International Energy Services Pty Ltd (formerly Subject to Deed of Company Arrangement)	112 063 877