



McGrathNicol

18 December 2016

**McGrathNicol
Partnership**

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James Australia Group Pty Ltd ACN 000 975 191

Newcastle Liquor Wholesalers Pty Ltd ACN 135 338 635

Print National Nominees Pty Ltd ACN 098 730 431

Rugama Trading Pty Ltd ACN 135 068 147

TLT Nominees Pty Ltd ACN 133 250 307

(Receivers and Managers Appointed to All) (All In Liquidation)

("the David James Group of Companies")

Circular to Creditors

I refer to my appointment as Joint & Several Liquidator of the David James Group of Companies on 18 September 2013.

Pursuant to Section 508 of the Corporations Act 2001, the Liquidators are required to convene an Annual Meeting of Creditors or lodge an annual report on the progress of the liquidation with the Australian Securities & Investments Commission ("ASIC") when a voluntary winding up continues beyond 12 months.

The Liquidators have determined to prepare a report rather than convene an Annual Meeting of Creditors. Please find enclosed with this circular the Third Annual Report to Creditors. A copy of this Report has also been lodged with ASIC.

If you have any queries in relation to the above, please contact Joshua Crick of my office on (02) 9338 2637.

Yours faithfully

The David James Group of Companies (All Receivers and Managers Appointed) (All in Liquidation)

Shaun Fraser

Joint & Several Liquidator

Enclosure:

Third Annual Report to Creditors

D14-141222-DAVITLT01-Circular to creditors-First Annual Report to Creditors-DR

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with



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