



Federal Court of Australia
District Registry: New South Wales
Division: General

No: NSD857/2016

**IN THE MATTER OF KING HOLDING COMPANY 1 PTY LTD
(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)
ACN 162 529 384 AND THE ENTITIES LISTED IN THE SCHEDULE**

**BARRY FREDERIC KOGAN, JASON PRESTON AND THEODORA ALICE
ESZENYI AS JOINT AND SEVERAL VOLUNTARY ADMINISTRATORS OF
KING HOLDING COMPNAY 1 PTY LTD (ADMINISTRATORS APPOINTED)
(RECEIVERS AND MANAGERS APPOINTED) ACN 162 529 384 AND THE
ENTITIES LISTED IN THE SCHEDULE**

Plaintiffs

ORDER

JUDGE: JUSTICE YATES

DATE OF ORDER: 3 June 2016

WHERE MADE: Sydney

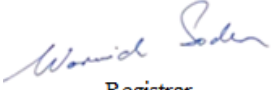
THE COURT ORDERS THAT:

1. Pursuant to s 439A(6) of the *Corporations Act 2001* (Cth) (**the Act**), the convening period for the meetings of the creditors of King Holding Company 1 Pty Limited (administrators appointed) (receivers and managers appointed) ACN 162 529 384 and each of the companies listed in the schedule to the originating process filed on 3 June 2016 (together, **the Companies**) required to be held pursuant to s 439A of the Act, be extended up to midnight on 8 December 2016.
2. Pursuant to s 447A(1) of the Act, the meetings of creditors for each of the Companies required by s 439A of the Act be convened together or separately and held at any time during, or within five business days after the end of, the convening period, as extended by Order 1.



3. With respect to:
 - (a) those creditors (including persons claiming to be creditors) of the Companies (or any of them) for whom the plaintiffs have a current post, facsimile or email address (**the Known Creditors**); and
 - (b) the Australian Securities and Investments Commission (**ASIC**),the plaintiffs inform the Known Creditors and ASIC of these orders by means of a circular forwarded by post, facsimile or email (as appropriate) by 4.00 pm on 10 June 2016.
4. With respect to all creditors of the Companies (or any of them) for whom the plaintiffs do not have a current post, facsimile or email address, the plaintiffs inform those creditors of these orders by making copies of the documents filed in this proceeding (together with these orders) available on the 'Creditor Information' section of the website maintained by the plaintiffs' firm at <http://www.mcgrathnicol.com/assignments/oakville-produce-group/#> by 4.00 pm on 10 June 2016.
5. Liberty to apply be granted to any person, including any Known Creditors or ASIC, who can demonstrate a sufficient interest to modify or discharge these orders, on giving the plaintiffs and the Court not less than three business days' notice.
6. The plaintiffs' costs of the proceeding be paid pro-rata as a cost in the administration of each of the Companies.

Date that entry is stamped: 3 June 2016


Registrar



Schedule

KING HOLDING COMPANY 2 PTY LIMITED

(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)

ACN 162 530 761

KING BID COMPANY PTY LIMITED

(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)

ACN 162 530 930

OAKVILLE PRODUCE GROUP PTY LIMITED

(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)

ACN 119 179 216

OAKVILLE PRODUCE ASIAN HOLDCO PTY LIMITED

(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)

ACN 162 955 857

OAKVILLE PRODUCE AUSTRALIAN HOLDCO PTY LIMITED

(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)

ACN 162 558 714

OAKVILLE PRODUCE PTY LIMITED

(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)

ACN 119 180 004

OAKVILLE PRODUCE QLD PTY LIMITED

(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)

ACN 071 791 369



OP HOLDCO SA PTY LIMITED
(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)
ACN 127 656 400

OAKVILLE POTATOES PTY LTD
(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)
ACN 080 208 671

GOLDEN SUNRISE PRODUCE PTY LTD
(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)
ACN 126 506 303

LACHLAN PRODUCE PTY LTD
(ADMINISTRATORS APPOINTED) (RECEIVERS AND MANAGERS APPOINTED)
ACN 113 179 883

OAKVILLE PRODUCE EXPORT PTY LTD
(ADMINISTRATORS APPOINTED)
ACN 169 302 416