

**Form 534**

Sub regulation 5.6.48(3)

*Corporations Act (2001)*

**NOTICE INVITING FORMAL PROOF OF DEBT OR CLAIM**

**Penrice Soda Products Pty Ltd ACN 008 206 942  
Penrice Soda Holdings Limited ACN 109 193 419  
Penrice Pty Ltd ACN 108 970 421  
PSP SPV Pty Ltd ACN 097 756 413  
Penrice Finance Pty Ltd ACN 098 082 458  
Penrice Holdings Pty Ltd ACN 008 125 835  
Penrice Soda JV Pty Ltd ACN 161 918 396  
(All In Liquidation)  
(collectively "the Penrice Group")**

Take notice that creditors of the Penrice Group, whose debts or claims have not already been submitted, are required on or before **15 March 2019** to prove their debts or claims and to establish any title they may have to priority by delivering, posting or sending electronically by electronic mail to me at my address below a formal proof of debt or claim in accordance with Form 535 or 536 containing their respective debts or claims. If they do not they will be excluded from:

- (a) The benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) Objecting to the distribution.

Form of proof may be obtained from me by contacting me at the address below or by downloading the relevant form from our internet site at [www.mcgrathnicol.com](http://www.mcgrathnicol.com).

Dated 19 February 2019



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Robyn McKern  
*Liquidator*

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