

**FORM 535**

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

Penrice Soda Holdings Limited  
 (In Liquidation)  
 ACN 109 193 419  
 "the Company"

To the Liquidator/Administrator of the Company

1. This is to state that the Company was on 31 July 2014, and still is, justly and truly indebted to:

\_\_\_\_\_ (name of creditor)  
 of \_\_\_\_\_ (address)  
 for \$ \_\_\_\_\_ and \_\_\_\_\_ cents (GST inclusive) GST amount \$ \_\_\_\_\_

Date	Consideration (state how the Debt arose)	Amount \$ c	Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: *(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).*

Date	Drawer	Acceptor	Amount \$c	Due Date

3. Select which of the below applies (choose one):

- |  |   |
|--|---|
| <input type="checkbox"/> The creditor is a company and I am signing as a director of the company   | <input type="checkbox"/> The creditor is a partnership and I am signing as a partner of the partnership                   |
| <input type="checkbox"/> The creditor is a company and I am signing as an authorised representative/duly constituted attorney of the company | <input type="checkbox"/> I am signing in my personal capacity as a member or contributory of the Company (In Liquidation) |
| <input type="checkbox"/> I am an individual and I am signing in my personal capacity (which includes employees)                              | <input type="checkbox"/> Other: _____   |
| <input type="checkbox"/> The creditor is a sole trader and I am signing as the proprietor  |   |

4. If you are a related party, state your relationship \_\_\_\_\_

I nominate to receive electronic notifications of documents in accordance with Section 600G of the Corporations Act at the following email address

Email: \_\_\_\_\_

5. Is this debt claimed on the basis of an assignment? Yes  No

If so, what consideration was paid for the debt? \_\_\_\_\_

The debt was incurred for the consideration stated and the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature .....

Dated .....

Name: \_\_\_\_\_

Address: \_\_\_\_\_