

Resource Generation Limited
Registration number ACN 059 950 337
(Incorporated and registered in Australia)
ISIN: AU000000RES1
Share Code on the ASX: RES
Share Code on the JSE: RSG
("Resgen" or the "Company")

JSE RELEASE

5 July 2021

Appointment of Voluntary Administrators

McGrathNicol Restructuring announces that the Directors of Resource Generation Limited (**ResGen**) resolved on 2 July 2021 to appoint Jamie Harris, Jason Preston and Anthony Connelly as Voluntary Administrators (**Administrators**).

The Administrators are undertaking an urgent assessment of ResGen. Further updates will be provided in due course.

First statutory meeting of creditors

A first statutory meeting of creditors must be held within eight business days after the administration begins and is expected to take place on 14 July 2021. A meeting notice setting out the time and location for the first meeting of creditors will be distributed to ResGen's creditors over coming days.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com).

For all further enquiries please contact:

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JSE Sponsor: Deloitte & Touche Sponsor Services (Pty) Limited