



James Swan

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| POSITION | Director | SYDNEY OFFICE |
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Qualifications & Memberships

- Member, CA ANZ
- Bachelor of Commerce, University of Sydney

James is a chartered accountant with over 10 years' experience in Australia and the UK specialising in transactions. He provides advice on a wide range of M&A activity, including acquisitions, disposals, capital raisings, investments and strategic reviews.

James' experience includes advisory, acquisition and vendor due diligence, IPOs, transaction project management, financial modelling and valuations. He has worked with a variety of clients, ranging from start-ups to private equity and listed corporates with global operations across a broad range of industries including technology, food and beverage, construction, engineering, mining, aviation, telecommunications, retail, manufacturing, healthcare, education, sustainable energy, aerospace and gaming.

Having worked in both Australia and the UK prior to joining McGrathNicol, James has experience advising clients in numerous jurisdictions across Australia, New Zealand, the UK, Europe, North America and Asia.

Engagement Experience

- Providing due diligence advisory services to Cyrus Capital in the assessment of the potential acquisition of Virgin Airlines Australia.
- Financial modelling and pre-lend due diligence advisory services for a large Australian civil engineering company in relation to a substantial debt refinancing.
- Providing buy-side due diligence advisory services in relation to six completed deals for an LSE listed client within the learning technologies industry. The target companies were in the USA (four), Hong Kong and Australia.
- Providing vendor due diligence for an online e-commerce business and sell-side support in relation to its sale to a large US beauty group.
- Providing buy-side due diligence advisory services, including two reverse takeovers, in relation to seven transactions for an LSE listed client within the internet domain industry. The target companies were located in Australia (three), New Zealand, Germany, Canada and Romania.
- Providing due diligence advisory services to ILGA in relation to the acquisition of Crown Resorts Limited.
- Financial due diligence advisory services for an Australian client in their assessment of a potential acquisition of a listed Australian civil engineering company.
- Providing buy-side lead advisory services and due diligence services for an Australian waste management client in relation to three transactions.
- Buy side lead advisory services and financial modelling for a large Indonesian mining company in the assessment of the potential acquisition of mining assets from a large Australian listed company.



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Director

- Providing financial due diligence advisory services to Ladbrokes in relation to the merger with Gala Coral.
- Providing financial due diligence advisory services to GVC (now Entain) in relation to the acquisition of the merged Ladbrokes Coral business.
- Providing due diligence advisory services for a large international insurance company in their assessment of a potential acquisition of an Australian insurance claims business.
- Pre-lend due diligence advisory services for an Australian optical company in relation to a substantial debt refinancing.
- Providing due diligence advisory services to Wesfarmers Industrial & Safety in relation to the acquisition of an industrial gas supplier.
- Providing due diligence advisory services to Zip Co in relation to the acquisition of Urge Holdings, a search and sales optimisation business.
- Providing due diligence advisory services to Tyréns AB, a Swedish civil engineering company, in relation to the acquisition of Hilson Moran Holdings, a UK civil engineering company.
- Providing buy-side due diligence advisory services in relation to four transactions for two large NASDAQ listed US clients in the manufacturing and distribution industry.
- Financial due diligence services for a large listed international beverage company that acquired a UK beer subscription business.
- Five (one sell-side and four buy-side) completed deals for a large ASX listed client within the health and technology distribution space.
- Financial modelling for a large ASX listed client in relation to a tender for a large Government project.
- Sell-side advisory in relation to the proposed sale of a large Australian retail company.