



Jonathan Henry

POSITION	Partner	SYDNEY OFFICE
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Qualifications & Memberships

- Graduate, AICD
- Certified Turnaround Analyst
- Member, AICD
- Member, TMA
- Member, CA ANZ
- Graduate Diploma in Advanced Insolvency Law, University of Queensland
- Masters in Business Administration, University of New South Wales
- Bachelor of Commerce, University of Wollongong

Board Roles

- Chairman, Young Appeals Committee, Victor Chang Cardiac Research Institute

Jonathan is a corporate advisor with over 15 years professional experience advising boards and debt/equity investors on challenging situations. He is a turnaround and restructuring specialist and has led many of Australia's most high profile and complex restructuring assignments.

Jonathan's core offering is corporate restructures, pre-lend and investment support, independent business reviews, divestment support, insolvency and interim management roles.

Jonathan has broad industry and restructuring experience with particular focus on advising alternate capital providers on special situation and distressed credit opportunities. He supports alternate capital providers invest, manage and exit special situation and distressed credit opportunities profitably.

Recent engagements include providing distressed pre-lend support to an international hedge fund to execute a \$400 million distressed credit investment in Australia, leading the Voluntary Administration for Red Lea Chickens and leading the debt-for-equity transaction of McAleese, a large transport, logistics and lifting business.

Jonathan is a Chartered Accountant, a Registered Liquidator, a certified Turnaround Expert, a graduate of the Australian Institute of Company Directors and he earned a Masters of Business Administration. He is also a Committee Member of the NSW regional branch of the Turnaround Management Association and is the Chairman of the Young Appeals Committee of the Victor Chang Cardiac Research Institute.

Engagement Experience

- Provided distressed pre-lend support to an international special situation firm making a \$400 million distressed investment in Australia.
- Led the Voluntary Administration for Red Lea Chickens and facilitated a deed of company arrangement enabling higher returns to creditors.
- Provided distressed advisory and cash management support to mining services business to secured new debt funding, allowing the business to expand operations and make acquisitions.
- Led the asset recovery process for Rivet Mining Services on behalf of investment house, SC Lowy.
- Led the debt-for-equity transaction of McAleese, a large transport, logistics and lifting business with \$700m turnover, a dozen businesses, 40 operating locations and 1,500 employees.
- Provided cash flow and insolvency advice to the board of Dick Smith and led the investigation into the collapse of the retailer.



Jonathan Henry

Partner

- Acted as interim manager and led the divestment program for LM Investments on behalf of Deutsche Bank.
- Managed the operational turnaround of Top Ryde City Shopping Centre, and led the \$341 million debt sale to Blackstone.
- Managed multiple Geon printing sites for KKR.
- Managed Lift Capital's margin lending business for 2 years and the wind-down of \$1 billion loan book and coordinated court sanctioned settlement between investors and Merrill Lynch.