



Matthew Caddy

POSITION	Partner	MELBOURNE OFFICE
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Qualifications & Memberships

- Member, CA ANZ
- Member, ARITA
- Member, TMA
- Registered Liquidator

Matthew is a highly regarded restructuring and business improvement specialist with more than 20 years of experience helping businesses facing financial and operational distress and organisational change.

Matthew has substantial leadership experience across many corporate clients and high profile, complex restructuring and insolvency cases involving prominent companies and multi-lender financing arrangements. He regularly works with boards, directors and senior management to provide strategic advice and innovative solutions to challenging situations.

Matthew's experience includes development and implementation of debt, capital and business restructure, implementation of turnaround plans, refinancings, independent business reviews and business and asset divestment. Outside of Australasia, he has worked in the UK, US and Asia across a broad range of industries and corporate sizes.

Engagement Experience

Examples of high profile assignments include:

- Voluntary administration of ASX listed RCR Tomlinson Limited.
- Financial advisor to the senior lenders of New Royal Adelaide Hospital.
- Receivership of Steller Property Group, ASX listed Newsat Limited and miner Midwest Vanadium.
- Liquidation of the national residential building group Home Australia.
- Voluntary administration of ASX listed oil and gas exploration and production business Nexus Energy Limited involving court sanctioned recapitalisation.
- Advising Hastings Funds Management on the transition of management of Utilities Trust of Australia.
- Financial advisor to Melbourne Airport.
- Voluntary administration of NSW coal miner Coalpac.
- Operational restructure and cost reduction/profit improvement design and implementation for Medibank's health services business.
- End-to-end operational closure (design and implementation) of LTQ Engineering (a Lufthansa Technik and Qantas jet engine MRO joint venture).
- Independent operational rationalisation and financial review of an NZX listed manufacturing Group with operations in NZ, AU and the US.
- Financial advisor to the Australian lenders of Centro Properties Group for their debt to equity swap and recapitalisation.
- Financial adviser to British Telecom PLC on restructure and investment appraisal.
- Insolvency restructures of debenture issuers Banksia Securities Limited and Cherry Fund Limited, automotive components manufacturers CMI Industrial and ION Limited, contracting services operator Hastie Group, carpet manufacturer Feltex Carpets Limited and wine producers Evans & Tate and Oakridge.



McGrathNicol

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