



McGrathNicol

McGrathNicol  
Partnership

ABN 41 945 982 761

Level 6, 171 Collins Street  
Melbourne VIC 3000, Australia

GPO Box 9986  
Melbourne VIC 3001, Australia

T +61 3 9038 3100

F +61 3 9038 3199

mcgrathnicol.com

**Circular to all Creditors, Suppliers and Contractors**

**22 December 2016**

McAleese Limited (subject to deed of company arrangement) ACN 156 354 068

McAleese Holdco Pty Ltd (subject to deed of company arrangement) ACN 156 339 865

McAleese Finance Pty Ltd (formerly subject to deed of company arrangement) ACN 156 099 204

McAleese Investments Pty Ltd (subject to deed of company arrangement) ACN 129 922 541

McAleese Resources Pty Ltd (formerly subject to deed of company arrangement) ACN 119 899 446

Cootes Transport Group Pty Ltd (formerly subject to deed of company arrangement) ACN 112 151 694

IES DGM Pty Ltd (subject to deed of company arrangement) ACN 112 151 809

Spotswood Lessee Pty Ltd (formerly subject to deed of company arrangement) ACN 112 151 729

Harbrew Pty Ltd (subject to deed of company arrangement) ACN 010 601 788

McAleese Subco Pty Ltd (subject to deed of company arrangement) ACN 144 647 870

Walter Wright Cranes Pty Ltd (subject to deed of company arrangement) ACN 135 952 162

National Crane Hire Pty Ltd (subject to deed of company arrangement) ACN 101 646 235

National Crane Service & Repairs Pty Ltd (subject to deed of company arrangement) ACN 091 998 560

WAFL SPV Pty Ltd (formerly subject to deed of company arrangement) ACN 130 012 887

W.A. Freightlines Pty Ltd (formerly subject to deed of company arrangement) ACN 051 918 015

Jetstyle Express Pty Ltd (formerly subject to deed of company arrangement) ACN 077 984 653

Jolly's Transport Services Pty Ltd (formerly subject to deed of company arrangement) ACN 097 891 248

International Energy Services Group Pty Ltd (subject to deed of company arrangement) ACN 112 499 573

International Energy Services Holdings Pty Ltd (subject to deed of company arrangement)  
ACN 112 063 779

International Energy Services Pty Ltd (subject to deed of company arrangement) ACN 112 063 877

In association  
with



Liability limited by a scheme  
approved under Professional  
Standards Legislation

Advisory  
Forensic  
Transactions  
Restructuring  
Insolvency



Joseph Hayes, Jason Preston, Jamie Harris and Keith Crawford were appointed Joint and Several Voluntary Administrators of McAleese Limited and each of its wholly owned subsidiaries, with the exception of Sunshine Refuellers Pty Ltd (ACN 600 542 514) ("the McAleese Group"), on 29 August 2016.

At the creditors meetings on 19 December 2016 Deeds of Company Arrangement ("DOCAs") were approved by creditors.

Joseph Hayes, Jason Preston, Jamie Harris and Keith Crawford were subsequently appointed Joint and Several Deed Administrators of the McAleese Group ("the Deed Administrators") on 21 December 2016 ("the DOCA Execution Date").

Three DOCAs were executed in respect of the McAleese Group, including each of the entities as follows:

#### "Group A DOCA"

<b>Entity</b>	<b>ACN</b>
McAleese Finance Pty Ltd	156 099 204
Cootes Transport Group Pty Ltd	112 151 694
Spotswood Lessee Pty Ltd	112 151 729
McAleese Resources Pty Ltd	119 899 446
WAFL SPV Pty Ltd	130 012 887
W.A. Freightlines Pty Ltd	051 918 015
Jetstyle Express Pty Ltd	077 984 653
Jolly's Transport Services Pty Ltd	097 891 248

#### "Group B DOCA"

<b>Entity</b>	<b>ACN</b>
McAleese Holdco Pty Ltd	156 339 865
IES DGM Pty Ltd	112 151 809
Harbrew Pty Ltd	010 601 788
McAleese Invesmtents Pty td	129 922 541
McAleese Subco Pty Ltd	144 647 870
Walter Wright Cranes Pty Ltd	135 952 162
National Crane Hire Pty Ltd	101 646 235
National Crane Service & Repairs Pty Ltd	091 998 560
International Energy Services Group Pty Ltd	112 499 573
International Energy Services Holdings Pty Ltd	112 063 779
International Energy Services Pty Ltd	112 063 877

#### McAleese Limited

<b>Entity</b>	<b>ACN</b>
McAleese Limited	156 354 068



The conditions precedent to the DOCA for the Group A entities have been met and the purpose of the DOCA achieved. As such, the Group A DOCA has been effectuated and the relevant entities listed above are no longer subject to a DOCA and are now under the control of the Rivet Group.

The Group B entities listed above and McAleese Limited remain subject to a DOCA and the Deed Administrators remain in control of these entities.

I can confirm that all goods and services ordered and delivered under the Administrators authorised purchase orders up to and including on the DOCA Execution Date will be honoured in accordance with the Circular to Suppliers dated 29 August 2016.

Please note that the Deed Administrators will not be liable for goods or services ordered or delivered after the DOCA execution date without our express written consent.

Please adopt the following procedures with regard to your invoicing process:



### Group A entities

Time Period	Purchase orders	Invoices
Pre - Voluntary Administration (Before 29 August 2016)	Raised on or prior to 29 August 2016 and goods or services supplied either prior to or during the Administration (unless written authorisation was provided by the Administrators to proceed with supply of those goods)	Raise the invoice to the respective entity with which you dealt with.  Invoices will be treated as an unsecured creditor claim of the McAleese Group. If you believe you may have a valid PPSR claim, which has not been resolved please contact my staff by email at <a href="mailto:acampbell@mcgrathnicol.com">acampbell@mcgrathnicol.com</a>
Voluntary Administration (Between 29 August 2016 and 21 December 2016)	Raised prior to the DOCA Execution Date by the Administrators and goods and services supplied <b>prior to or after</b> the DOCA Execution Date.	If the invoice has not already been sent to the McAleese Group, raise the invoice to the respective entity with which you dealt with. Send the invoice to the Rivet Group, 697 Bourke Road, Camberwell, VIC, 3124.  Once final invoices are issued for this period, please close the Administrators' account.
Post DOCA Execution Date (After 21 December 2016)	Raised <b>after</b> the DOCA Execution Date by Rivet Group.	Raise the invoice to the respective entity of the Rivet Group with which you dealt with.  Invoices will be paid by Rivet Group on standard terms and conditions of the Company.



Group B and McAleese Limited

Time Period	Purchase orders	Invoices
Pre-Voluntary Administration (Before 29 August 2016)	Raised on or prior to 29 August 2016 and goods or services supplied either prior to or during the Administration (unless written authorisation was provided by the Administrators to proceed with supply of those goods)	<p>Raise the invoice to the respective entity with which you dealt with.</p> <p>Invoices will be treated as an unsecured creditor claim of the McAleese Group. If you believe you may have a valid PPSR claim, please contact my staff by email at <a href="mailto:acampbell@mcgrathnicol.com">acampbell@mcgrathnicol.com</a></p>
Voluntary Administration (Between 29 August 2016 and 21 December 2016)	Raised prior to the DOCA Execution Date by the Administrators and goods and services supplied <b>prior to</b> the DOCA Execution Date.	<p>Raise the invoice to the respective entity with which you dealt with.</p> <p>Invoices will be paid by the Deed Administrators on standard terms and conditions of the company.</p> <p>Once final invoices are issued for this period, please close the Administrators' account.</p>
Voluntary Administration (Between 29 August 2016 and 21 December 2016)	Raised prior to the DOCA Execution Date by the Administrators and goods and services supplied <b>after</b> the DOCA execution date.	<p>If the goods and services relate to Rockhampton, Emerald or Newcastle raise the invoice in the name Rivet Mining Services East.</p> <p>Invoices will be paid by the Rivet Group on standard terms and conditions of the company.</p> <p>If the goods and services relate to another depot raise an invoice to the respective entity with which you dealt with. These invoices will be paid by the Deed Administrators on standard terms and conditions of the company.</p>



Time Period	Purchase orders	Invoices
Post DOCA Execution Date (21 December 2016)	Raised after DOCA Execution Date by the Deed Administrators.	Raise the invoice to the respective entity with which you dealt with. Note on the invoice ("in Deed Administration")  Invoices will be paid by the Deed Administrators on standard terms and conditions of the Company.



Please send all invoices to:

Attention: Accounts Payable  
Rivet Group  
Level 4, 697 Burke Road,  
Camberwell, Victoria 3124

or by email, [invoices@rivet.com.au](mailto:invoices@rivet.com.au)

All Voluntary Administration trading accounts that were opened by my authorised representatives during the conduct of this Voluntary Administration must be closed effective as of the DOCA Execution Date. I would like to express my appreciation for your support through the administration period.

Should you require further information regarding Rivet Group or wish to confirm whether your tax invoice was received pre or post 29 August 2016, please contact the Rivet Group on (03) 8832 0131.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Jason Preston', with a long horizontal flourish extending to the right.

Jason Preston  
*Joint and Several Deed Administrator*  
McAleese Limited