

Corporations Act (2001)

**NOTICE TO CREDITORS OF EXECUTION OF
DEED OF COMPANY ARRANGEMENTS (DOCA's)**

Distribution DOCA Companies

McAleese Limited, ACN 156 354 068

Group A DOCA Companies

McAleese Finance Pty Ltd, ACN 156 099 204
Cootes Transport Group Pty Limited, ACN 112 151 694
Spotswood Lessee Pty Limited, ACN 112 151 729
McAleese Resources Pty Ltd, ACN 119 899 446
WAFL SPV Pty Ltd, ACN 130 012 887
W.A. Freightlines Pty Ltd, ACN 051 918 015
Jetstyle Express Pty Ltd, ACN 077 984 653
Jolly's Transport Services Pty Ltd, ACN 097 891 248

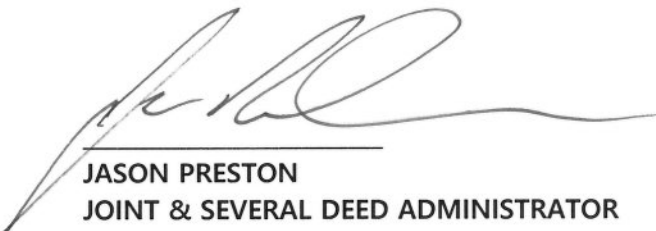
Group B DOCA Companies

McAleese Holdco Pty Ltd, ACN 156 339 865
IES DGM Pty Ltd, ACN 112 151 809
Harbrew Pty. Limited, ACN 010 601 788
McAleese Investments Pty Ltd, ACN 129 922 541
McAleese Subco Pty Ltd, ACN 144 647 870
Walter Wright Cranes Pty Ltd, ACN 135 952 162
National Crane Hire Pty Ltd, ACN 101 646 235
National Crane Service & Repairs Pty Ltd, ACN 091 998 560
International Energy Services Group Pty Limited, ACN 112 499 573
International Energy Services Holdings Pty Limited, ACN 112 063 779
International Energy Services Pty Limited, ACN 112 063 877

(all Subject to Deed of Company Arrangement) (all Receivers and Managers Appointed)
(collectively referred to as "the Companies")

1. Notice is given under section 450B that the Companies executed three Deeds of Company Arrangement on 21 December 2016.
2. A copy of each of the DOCAs applicable to the groups of companies set out above are available on our website <http://www.mcgrathnicol.com/assignments/mcaleese-limited/>.

Dated 22 December 2016



JASON PRESTON
JOINT & SEVERAL DEED ADMINISTRATOR