



McGrathNicol

6 December 2021

To the creditor as addressed

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Forum Group Financial Services Pty Ltd (In Liquidation)
ACN 623 033 705 (the Company)
Online Report Notification

I refer to the appointment of Jason Preston and I as Liquidators of the Company on 12 November 2021.

In accordance with our obligations under section 70-40 of the Insolvency Practice Rules (Corporations), we have issued a report to creditors, providing an update into the investigations we have undertaken to date. According to the Company's records, you may be a creditor of the Company.

We have also convened a meeting of creditors to be held virtually on Monday, 20 December 2021 at 10.00am (AEDT). Instructions regarding what you will need to do to participate in this meeting are contained within the report.

The Liquidators' report comprising the following documents can be downloaded from
<https://www.mcgrathnicol.com/creditors/forum-group-and-associated-entities/>:

- Liquidators' Report to Creditors dated 6 December 2021
- Notice of Meeting
- Remuneration Report dated 6 December 2021
- Proof of Debt (Form 535) and guidance notes
- Proxy Form and guidance notes
- General information for attending and voting at meetings of creditors
- Committee of Inspection Nomination Form
- Information sheets issued by ARITA to provide guidance on reports, meetings and Committee of Inspection

If preferred, you can request that a copy of the report be mailed to you. Please contact Walter Jones on forum@mcgrathnicol.com or (03) 9038 3148.

Yours faithfully

Forum Group Financial Services Pty Ltd (In Liquidation)

Jason Ireland
Liquidator

211129-FORUGRO01-Forum Group Financial Services Pty Ltd Online notification
In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

**ADVISORY
RESTRUCTURING**