

PROXY FORM

Forum Group Financial Services Pty Ltd (In Liquidation)

ACN: 623 033 705

APPOINTMENT OF PROXY

I/We (if a firm, strike out "I" and set out the full name of the firm) _____ of

_____ (insert address)

a creditor of **Forum Group Financial Services Pty Ltd (In Liquidation)** appoint

_____ (insert name, address and description of the person appointed)

or in his or her absence

_____ (insert name, address and description of the person appointed)

as my/our (choose one):

general proxy

special proxy

to vote at the meeting of creditors to be held on Monday, 20 December 2021 at 10:00 AM (AEDT) or at any adjournment of that meeting.

Resolution (only complete where appointing a special proxy)

For

Against

Abstain

Provisional Liquidators' remuneration

That the remuneration of the Provisional Liquidators for the period 20

- 1 September 2021 to 12 November 2021, calculated at hourly rates as detailed in the Remuneration Approval Report dated 8 October 2021, is determined in the sum of \$1,052,130 exclusive of GST.

Appointment of Committee of Inspection

- 2 That a Committee of Inspection be formed and the members of which are to be determined at the meeting.

Committee of Inspection's Profit or Advantage

- 3 That despite the operation of IPS 80-55, members of the committee may directly or indirectly derive a profit or advantage from the external administration of the Company if the profit or advantage is derived in the ordinary course of trading the business.
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Liquidators' ability to compromise debts

- 4 That so far as necessary for the beneficial winding up of Forum Group Financial Services Pty Ltd, the Liquidators are hereby authorised pursuant to subsections 506(1A), 477(2A) and 477(2B) of the Corporations Act 2001 to compromise any debts greater than the prescribed amount.
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Liquidators' ability to enter into agreements

- 5 That so far as necessary for the beneficial winding up of Forum Group Financial Services Pty Ltd, the Liquidators are hereby authorised to enter any agreements on behalf of Forum Group Financial Services Pty Ltd involving a term or obligations extending for more than three months.
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DATED this _____ day of _____ 2021

Name _____

Signature _____

Select which of the below applies (choose one):

- | | |
|--|--|
| <input type="checkbox"/> The creditor is a company and I am signing as a director of the company | <input type="checkbox"/> The creditor is a partnership and I am signing as a partner of the partnership |
| <input type="checkbox"/> The creditor is a company and I am signing as an authorised representative/duly constituted attorney of the company | <input type="checkbox"/> I am signing in my personal capacity as a member or contributory of Forum Group Pty Ltd |
| <input type="checkbox"/> I am an individual and I am signing in my personal capacity (which includes employees) | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> The creditor is a sole trader and I am signing as the proprietor | |

Proxy forms should be completed and returned by no later than 4.00PM on Friday, 17 December 2021.

RETURN TO: **Forum Group Financial Services Pty Ltd (In Liquidation)**
of care of McGrathNicol
Email: forum@mcgrathnicol.com
Address: GPO Box 9986, Sydney NSW 2001
Phone: +61 2 9338 2600
Fax: +61 2 9338 2699



Proxy Guidance Notes

- Insert full name and address of creditor, contributory or member on the top line.
- On the second line, insert the address of the creditor, contributory or member.
- On the next line insert the name of the person you appoint as your proxy. You may insert "the Chairperson of the meeting" if you wish.
- You may appoint an alternate proxy on the fourth line who may act if your first appointed proxy cannot attend the meeting. You may insert "the Chairperson of the meeting" if you wish.
- Make sure you select whether the proxy is a general or special proxy.
- A general proxy is where you leave it to the proxy to decide how to vote on each of the resolutions put before the meeting.
- A special proxy is where you specify how the proxy is to vote on each resolution and the proxy must vote in accordance with that instruction.
- If the proxy is a special proxy, the form must include details of each resolution and whether the proxy holder is to cast their vote in favour or against each resolution or abstain from voting.
- Date and sign the Proxy form, indicating in which capacity you are signing the form. The person signing must be authorised to do so.