



McGrathNicol

Resource Generation Limited (Subject to Deed of Company Arrangement)

Registration number ACN 059 950 337

(Incorporated and registered in Australia)

ISIN: AU000000RES1

Share Code on the ASX: RES

Share Code on the JSE: RSG

("ResGen" or the "Company")

JSE RELEASE

30 September 2021

Exclusive negotiations

Following the Expressions of Interest campaign referred to in the announcement dated 7 September 2021, the Deed Administrators entered into exclusive negotiations with an interested party with an interest in ResGen and its subsidiaries. The exclusive negotiations are being undertaken to seek to:

- obtain a formal proposal for the restructure or rearrangement of ResGen's business, property and affairs; and
- enable the Deed Administrators to report to creditors and allow creditors to consider:
 - the proposal; and
 - whether to vary the 'Holding' Deed of Company Arrangement, which was executed on 11 August 2021.

The Deed Administrators intend to provide further updates to members in due course.

Contact details and further information

Information has been uploaded to the McGrathNicol website (www.mcgrathnicol.com).

For all further enquiries please contact:

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JSE Sponsor: Deloitte & Touche Sponsor Services (Pty) Limited