



## Shaun Fraser

POSITION	Partner	SYDNEY OFFICE
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### Qualifications & Memberships

- Registered Liquidator
- Member, CA ANZ
- Member, FINSIA
- Bachelor of Business, Accounting
- □Associate Member, ARITA

Shaun has more than 28 years of experience undertaking complex restructuring and turnaround assignments, capital reorganisations and formal insolvency administrations, including under Chapter 11 of the US Bankruptcy Code. Throughout his career, he has provided expert guidance involving business improvement, strategic planning and working capital management.

Shaun specialises in a range of industries including resources, engineering and construction, property, manufacturing, agribusiness, tourism and hotels, information and communications, and financial services.

As an expert in restructuring, he has helped organisations develop and implement restructuring plans and turnaround assignments. Shaun has partnered with a broad range of businesses on both acquisition and restructuring projects. High profile examples of his experience include advising BHP on its acquisition of Leighton Contracting, advising the board of Norilsk Nickel in negotiating and implementing a capital and operational restructure and acting as the restructuring advisor on several major distressed construction projects.

Shaun has a strong interest in enhancing the lives of people living with a disability supported by his role as a non-executive director of Special Olympics Australia where he serves as Chair of the Finance Audit and Risk Committee.

### Engagement Experience

- Advising BHP on its acquisition of Leighton Contracting mining services business including business integration and synergies realisation assignments.
- Advising the board of Norilsk Nickel in negotiating and implementing a capital and operational restructure including placing 6 mines onto care and maintenance.
- Administrator of Baralaba Coal responsible for a sale and recapitalisation of the business.
- Project Duke: advising the banking syndicate to an oil and gas production and exploration company, reviewing operations and forecasts including capital expenditure plans, and advising on the groups outlook and options.
- Restructuring advisor to Anvil Resources, an ASX listed copper miner.
- Administrator of Coalpac, a Lithgow based coal miner.
- Receiver of a number of wine business and vineyards including Evans and Tate, a listed Australian winery company.
- Receiver of Great Southern Limited – Australia's largest agri MIS collapse.
- Receiver of Quintis Limited, a listed vertically integrated developed and processor of one of the world's largest Sandalwood plantations.
- Receiver of Geon, one of Australia's largest off-set print manufacturers.



## Shaun Fraser

## Partner

- Administrator of Southern Engineering Services, a large manufacturer producing equipment for the resources sector.
- Voluntary Administrator of Henry Walker Eltin, a listed Australian mining and engineering contractor.
- Numerous assignments involving business performance improvement including strategic planning, working capital management and capital reorganisation.
- Restructuring advisor on several major distressed construction projects.